Succeeding with their first submission for French Assets to GRESB

The Problem

When it contacted Deepki, Swiss Life had three goals:

1. To succeed in its first submission for its French assets to GRESB
2. To put a new tool in place for its ongoing improvement process meaning it can track the evolution of its scores during upcoming submissions
3. To obtain at least two out of five stars in the overall score given by GRESB

The Results

- **Over 75%** of energy and water data collected for all assets
- **Data formatted** and submitted directly to the GRESB platform
- **100% of evidence** provided accepted by GRESB

Client	**Swiss Life Asset Managers**
Location	**France**
Sector	**Portfolio Management Company**
Skills	**#Data collection #Environmental Performance #ESG**

26/30
Average Management Score for all French funds

35/70
Average Performance Score for all French funds

+ 50%
Saved time on the delayed sending of the GRESB file

2/5
Average score given by the GRESB

The Solutions

Collecting quantitative and qualitative data

Providing forms for collecting:

- **Quantitative data on,** for example, electricity, gas and water consumption over 2019
- **Qualitative data on,** for example, ESG (environmental, social and governance) goals and pledges, certifications gained, renovation works, etc.
- **Obtaining an overall vision** at the funds and assets level on the Deepki Ready app

Data reliability

- **Verifying data** for typing errors, inconsistencies, etc.
- **Checking completeness** to ensure there are no gaps in data
- **Reporting any detected anomalies** directly to property managers, and handling recovery of missing data (ex: meters missing for some assets)
- **Reprocessing data for integration** on the GRESB form (consumption by surface area, common or private areas, etc.)

Support and organisation during the process

- **Advice and support** with the evidence for qualitative questions (choosing the best evidence, contextualizing it, recommendations on presentation format, translation to English, etc.)
- **Bi-monthly meetings** with the ESG analyst to track the progress of quantitative and qualitative data collection
- **Monthly meetings** with all stakeholders to centralize and oversee the project**z**

Devising concrete recommendations

Assessment after GRESB announces the results in improvement pathways for the short and long term:

- Implementation of a tenant satisfaction questionnaire
- Measuring waste emissions
- Carrying out energy audits
- Obtaining new certifications, etc.

> **I am very satisfied with the support Deepki offered. The GRESB response project unfolded smoothly without any delays and the teams are experts and pleasant.**

Cyrille HERISSON
Head of Real Estate Fund & Portfolio Management France

About Deepki

As early as 2014, Vincent Bryant and Emmanuel Blanchet realised that data-driven ESG strategy would be key to reforming real estate for the good of the planet. Today, leading international corporations and government organizations turn to Deepki to improve their environmental performance at scale.

We believe that virtuous real estate is the way forward

Today, Deepki is active in 38+ countries, with offices in Milan, Madrid, London and Berlin, and trusted by organizations such as Generali, Allianz and JLL, as well as the French government.